



Designation of Beneficiary at Retirement

You can make this change online through your online member account (some legislative restrictions may apply). Or, mail the **original completed and signed form** to MEPP.

1 Tell Us About You and Your Joint Pensioner (Please Print)

Your Social Insurance Number: ! Please proceed to next field using the Tab button

Your Last Name: Your First Name & Initial:

Phone Number: Email:

Joint Pensioner's Social Insurance Number:

Joint Pensioner's Last Name: Joint Pensioner's First Name & Initial:

2 Your Designation of Beneficiary(ies)

Joint Pensioner - The person who will receive your survivor benefit until his or her death. Only your spouse at retirement can be your joint pensioner.

Beneficiary - The person (or persons) named to receive the pension payments if both the pensioner and the joint pensioner die before the end of the guarantee period.

Beneficiary(ies)

My Estate **OR** Beneficiaries Listed Below

Name	Relationship	Portion	Birthdate (day/month/year)

I hereby revoke all previous designations and appointments of beneficiaries and name the above to receive any amount payable from the Municipal Employees' Pension Plan in the event of my death.

..... Dated at _____
 Signature of Member this ____ day of _____, 20 ____ .



Designation of Beneficiaries

Spouses

Your spouse is your beneficiary unless he or she waives that right. Contact the Plan administrators for more information and/or to obtain forms. The most current definition of spouse can be found in the MEPP In-Depth on Designation of Beneficiary for Members Who Have Not Retired.

Intention

Before signing and returning this form, ensure that your beneficiary designation(s), together with your will, carry out your intent for the distribution of your death benefits.

Minors

In general, provincial legislation does not allow payment of benefits directly to minors. If you name a minor as a beneficiary, you should make any arrangements that are necessary (such as the appointment of a trustee) to ensure that the benefits are paid according to your intention.

Responsibility

It is your responsibility to ensure that the designations are up to date and reflect your intentions at all times. Changes in your marital or family status may indicate a need to update your beneficiaries.

! *The Municipal Employees' Pension Plan is not responsible for the validity or effect of any designation made on this form.*

Beneficiary Designations

- Always indicate the full name of the beneficiary.
- Print all information.
- Enter only one beneficiary per line.
- If you name more than one beneficiary, ensure that the portions total 100%.
- If you name a charitable organization or church, please provide the legal name and address of the organization.

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